



The new publishing landscape

ALPSP: International Learned Journals Seminar
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How do publishers define what they do in terms of added value?

- Editorial

- Editing and rewriting for scientific content and structure, copy-editing and proof-reading
- Peer review
- Selection and filtration
- Artwork
- Summaries and highlights



How do publishers define what they do in terms of added value?

- Publishing

- New journals
- Development of existing journals
- Distribution – online and print
- Awareness building – press releases and e-mail alerts
- Sales and marketing
- Customer service

Consider a simple 'typical' journal editorial and publishing value chain

Submissions

Editing

Publication

Marketing
& Sales

Customer
Service

Peer Review

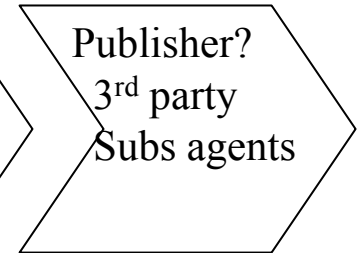
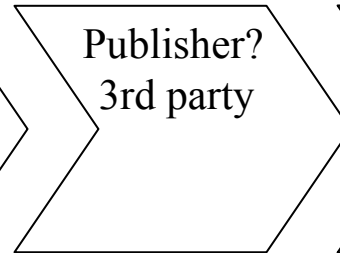
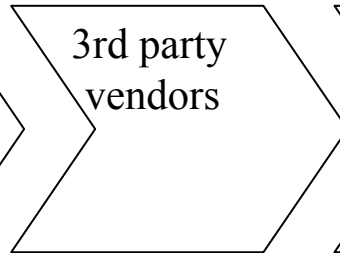
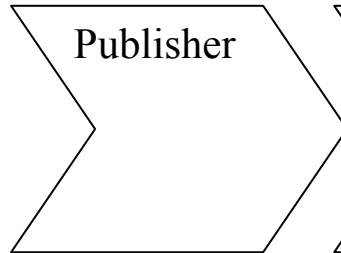
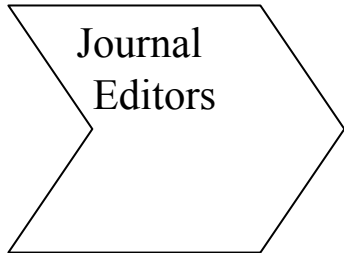
Pre-publication

:Print

Selection/Filtration

Operations

:Online



How much do you spend on each link?

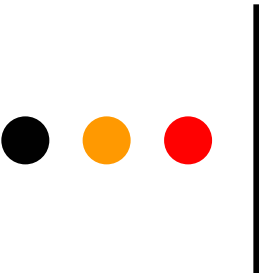
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The new landscape of publishing – who does what?

Where is the content coming from?

- Authors -> www.lulu.com <http://www.lulu.com/services/>
- Users -> Wikis, and blogs -> Wikipedia and blogbioethics.net <http://www.bioethics.net/>. Social bookmarking -> Connotea
- Institutions -> MIT D-Space, The University of California's eScholarship Repository and many, many others
- Funding agencies-> Wellcome and UK PubMedCentral <http://www.wellcome.ac.uk/knowledgecentre/>
- Government -> PubMedCentral <http://www.pubmedcentral.nih.gov/>
- Aggregators -> Ingenta and High Wire Press
- Librarians -> Cornell University
- Search Engines -> Google:Google Finance
- Countries where research is carried out-> SciELO



What is the content?

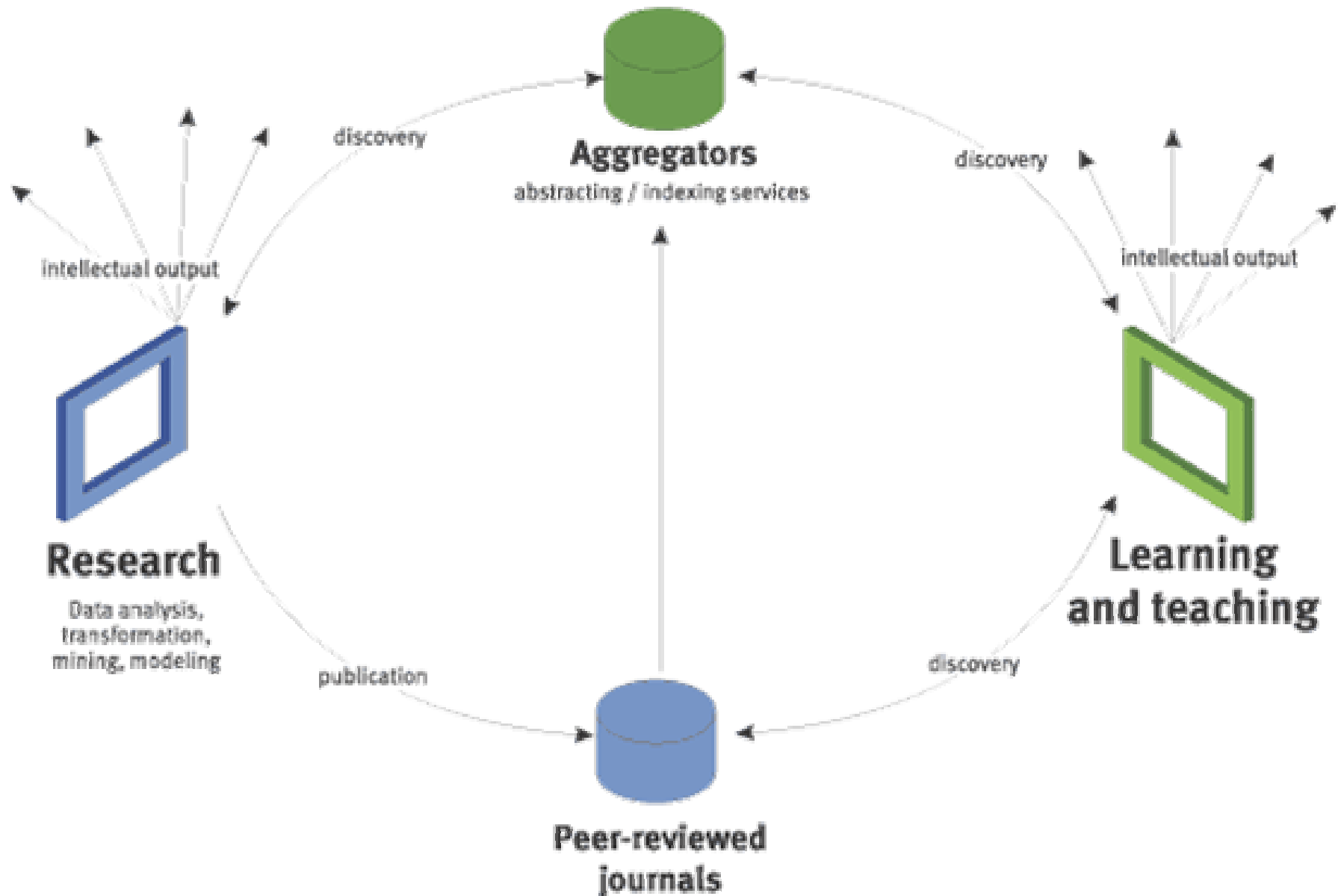
- Articles
- Databases
- Teaching and learning resources
- Multi-media
- Non-peer reviewed material
- Blogs
- Podcasts
- Tagging of content by users

.....and on

Challenge to publishers – how to link these disparate resources so they are accessible?

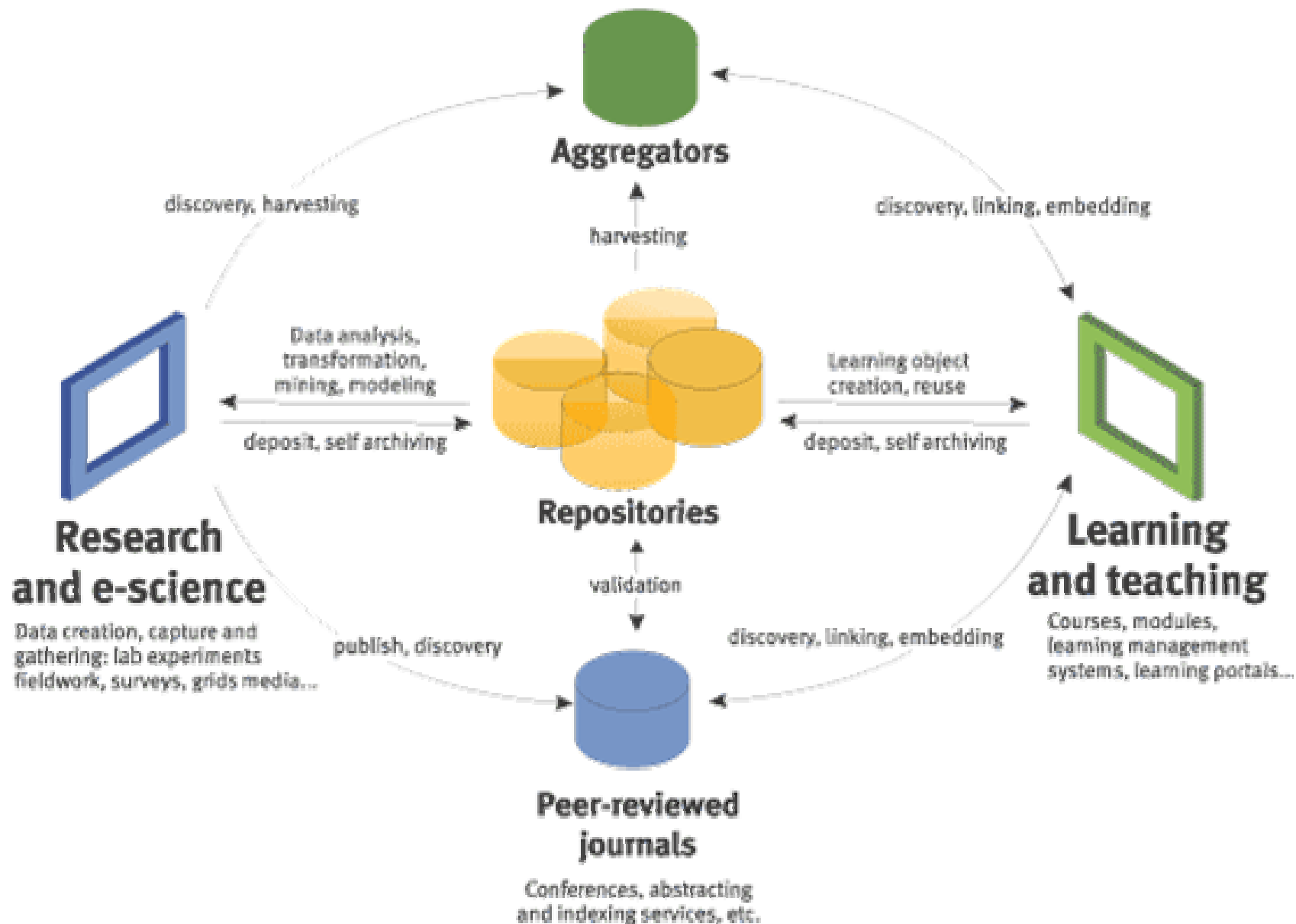
Changes in the flow of information- then

(source: OCLC Environmental scan 2003)



Changes in the flow of information- now

(source: OCLC Environmental scan 2003)



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What are the new publishers doing?

- o Doing for their customers what they are unable to do for themselves- that is - responding to features of the online market for information
- o Reader strategy: Driven by information overload
- o Author strategy: Driven by the desire for maximum visibility to a target audience of peers



What are the new publishers doing?

- Overlay journals - several in mathematics and mathematical physics e.g. *Annals of Mathematics* since 2001 based on Arxiv and based on links
- Radial journal – “All concepts are composed of terms that can be filtered out from content and associated with other terms from other content to produce interesting new associations enables a user—through a simple, linear path—to explore the entire array of concepts that are contained in any collection of content without having to understand the complexity of the relationships beforehand. New insights into information result in and generate new ideas for research.” Ray Everngram

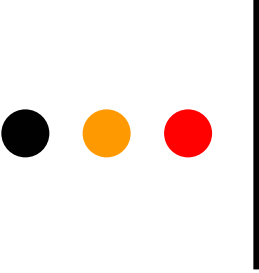
Radial journal concept (source: Everngam ILJS 2005)

Key Features of the RadialKnowledge Navigation System

The screenshot shows the RadialKnowledge website interface in a Microsoft Internet Explorer browser window. The page title is "Overview - RadialKnowledge - Microsoft Internet Explorer". The website logo "Radial Knowledge" is prominently displayed at the top left, accompanied by a hand icon. The navigation menu includes "Home", "Content", "Funding", "People", "Browse", and "Briefcase". Below the navigation menu, there is a search bar and a section for "I am looking to...". The main content area displays an article titled "Anti-apoptotic signaling by hepatocyte growth factor/Met via the phosphatidylinositol 3-kinase/Akt and mitogen-activated protein kinase pathways". The article is by Michael Jeffes, from the Human Genetics Program, Fox Chase Philadelphia, PA 19111. The interface also features a sidebar with "Journal List" (including J. Biol. Chem., Nature (London), and Proc. Natl. Acad. Sci. USA), "Resources" (Funded Research, Experts in this Area, etc.), and "Analysis" (Most-cited articles in journal, etc.). The right sidebar offers options to "Download This Article" in various formats (HTML, PDF, etc.), "Rate This Article", and "Related Articles".

Key features highlighted by callout boxes:

- Branded search interface, with logo and name**: Points to the Radial Knowledge logo and search bar.
- Keep track of where you've been**: Points to the breadcrumb trail above the article content.
- Sophisticated search interface-- search within site, within context, outside site**: Points to the search bar and "I am looking to..." dropdown.
- Journal links to articles on related search topic**: Points to the "Journal List" sidebar.
- Search for Funded Research, Funding Opportunities, and lists of other researchers working in this area**: Points to the "Resources" sidebar.
- Access valuable statistics regarding the article**: Points to the "Analysis" sidebar.
- Download article in several formats**: Points to the "Download This Article" section.
- Detailed author information**: Points to the author's name and affiliation.
- Rate article and search for related articles of similar rank**: Points to the "Rate This Article" and "Related Articles" sections.
- Wealth of additional, valuable alternative references related to topic**: Points to the "Other Articles by Authors" section.
- Saved searches**: Points to the "Year Searches" section.



User generated content- Wikis, Blogs and social bookmarking

- Wikipedia vs Britannica error rate 162 vs 123
- Wiki on gene function? Concise summaries prepared by experts- service to the community
- Blogs – blogbioethics.net even learned societies have them!
- Connotea- allowing IR users to tag articles and see links to related content, all from within the IR web page itself



Podcasts and RSS

- Podcasts- web feed of audio or video files accessible when, where and how user wants
 - Stanford University providing for alumni and the public-> lectures, speeches, performances
- RSS feeds – summaries with links to original content useful for tracking updates



Publishers using new approaches

New York Academy of Sciences

- Key added value for Members is scientific meetings with multiple speakers
- Online for a larger member group as e-Briefings:-

Overview written for non-specialists

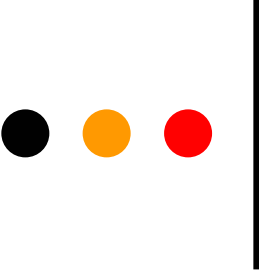
- Drill-down meeting reports for specialists
- Bulleted highlights of each talk (possible handheld product)
- Full journalist report on each talk
- Multimedia – p/point slides synched with audio, fully searchable

Open questions – structured formulation of research agenda with annotated linked resources and speaker bios



ISI and Pro-Quest

- ISI Web citation Index
- Pro-Quest Digital commons- OAI compliant institutional repository service
- Alliance creates a central point of access for searching the content of I.R's



“Synthesis” - digital library concept

- Publishers are Morgan and Claypool
 - Addressing the gap between a journal article and tutorial books
 - Engineering and computer science
 - Basic component is a ‘lecture’
 - Organized in hierarchical structure



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[Boulder Creek to flood this year? This is how close we live to Boulder Creek: If I took a three-quarters swing with my lob wedge on a range ball from my front door, I'd fly the creek. For you non-golfers, that's about 2.2 chains, 4.57 x...](#)

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[UN Report on Denmark and Caricatures The UN report that I mentioned the other day concerning Denmark and the uproar over the Muhammed caricatures is now available online, but not in English. Agora \(not to be confused with In the Agora\) has a partial translation here...](#)

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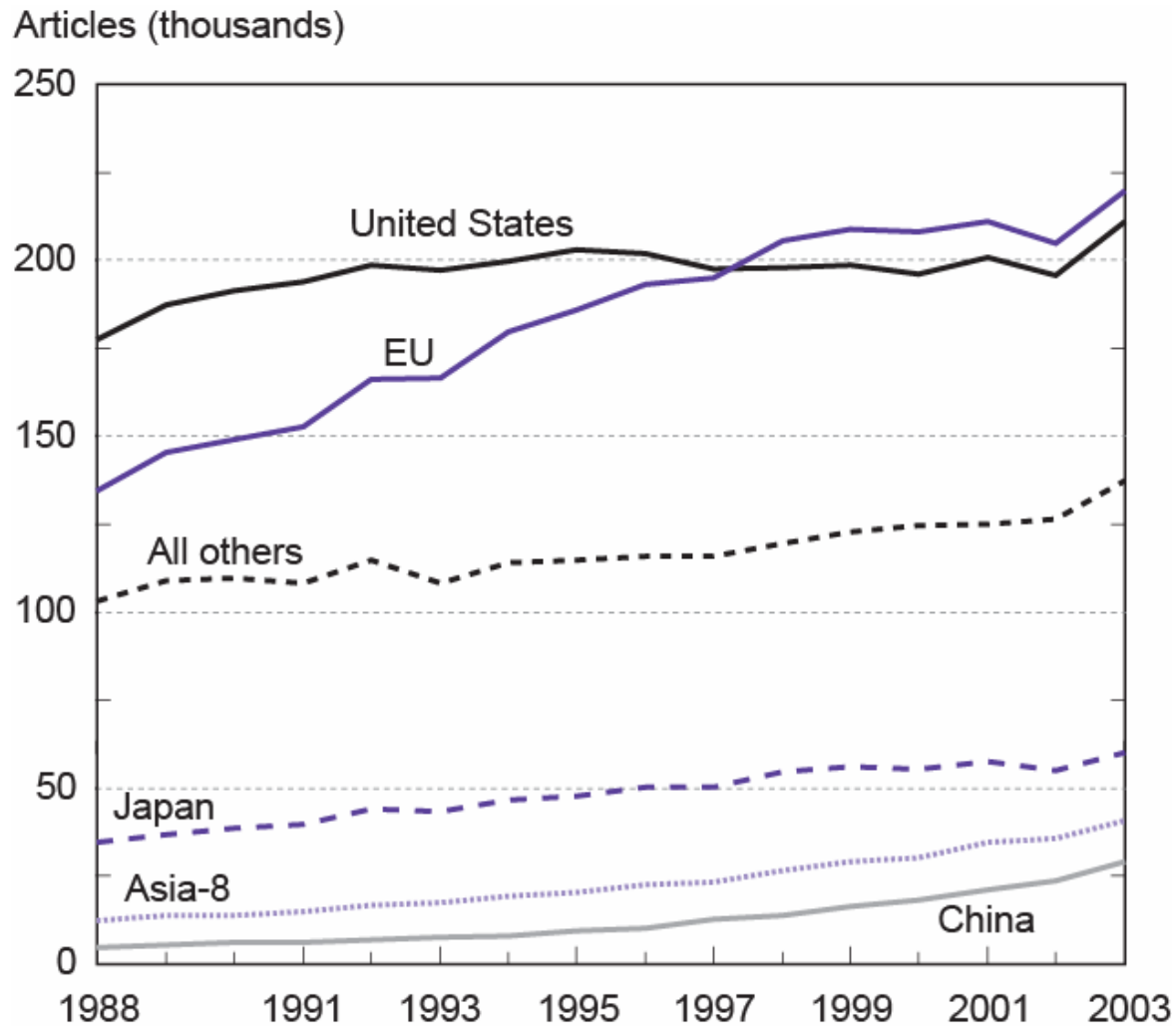
The landscape of the internet

Source: Morgan Stanley “Global technology/internet trends 2005”

- Global -> North America = 20% of internet users in 2005; was 66% in 1995
- South Korea -> Broad band penetration of 70%+ = Number one in the world
- China -> More internet usage < age of 30 than anywhere

Trends in research productivity globally

Source: Science and Engineering indicators 2006 NSF

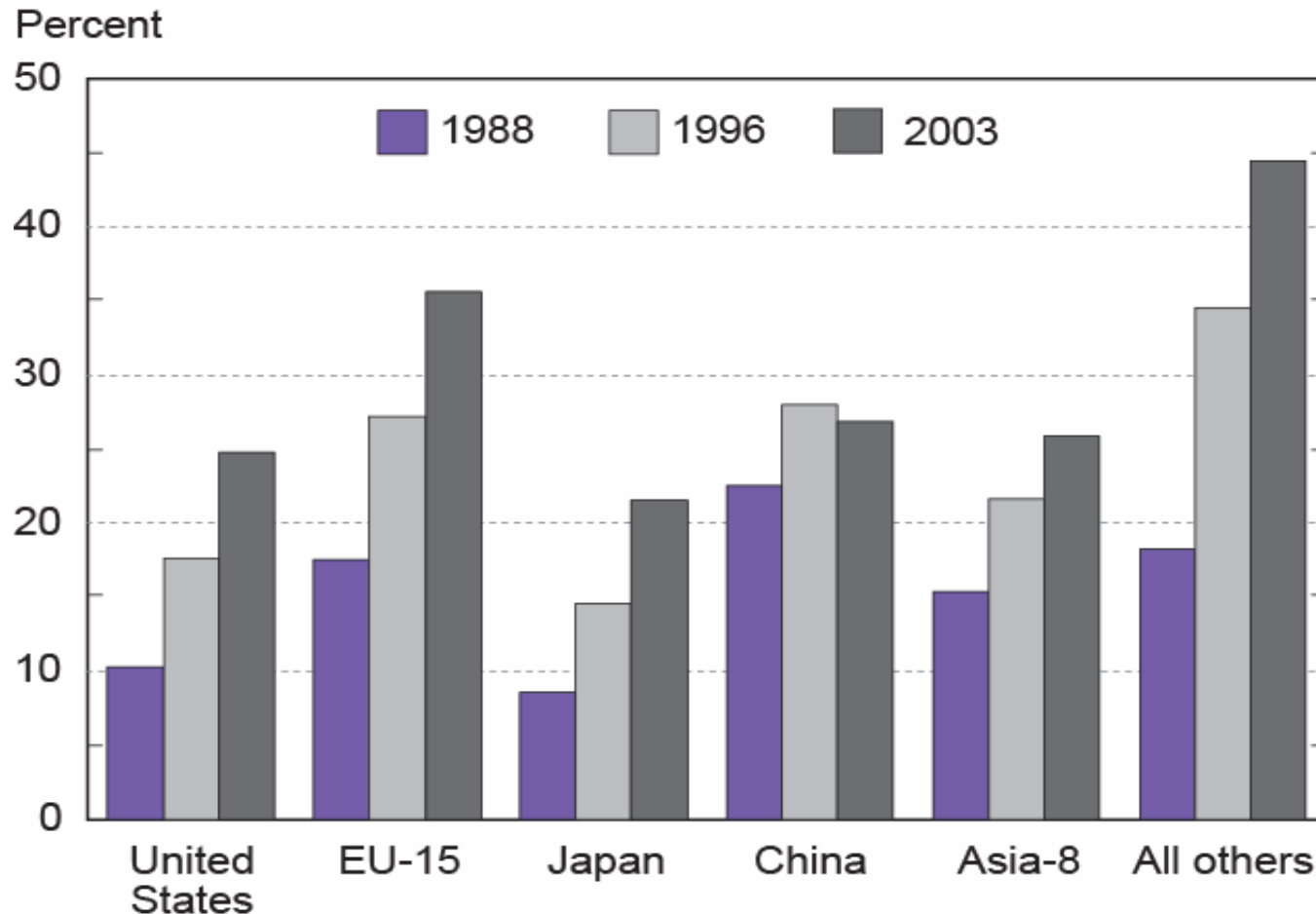


EU = European Union

NOTE: Asia-8 includes South Korea, India, Indonesia, Malaysia, Philippines, Singapore, Taiwan, and Thailand.

Trends in author collaborations globally

Source: Science and Engineering Indicators 2006 NSF



EU = European Union

NOTE: Asia-8 includes South Korea, India, Indonesia, Malaysia, Philippines, Singapore, Taiwan, and Thailand.



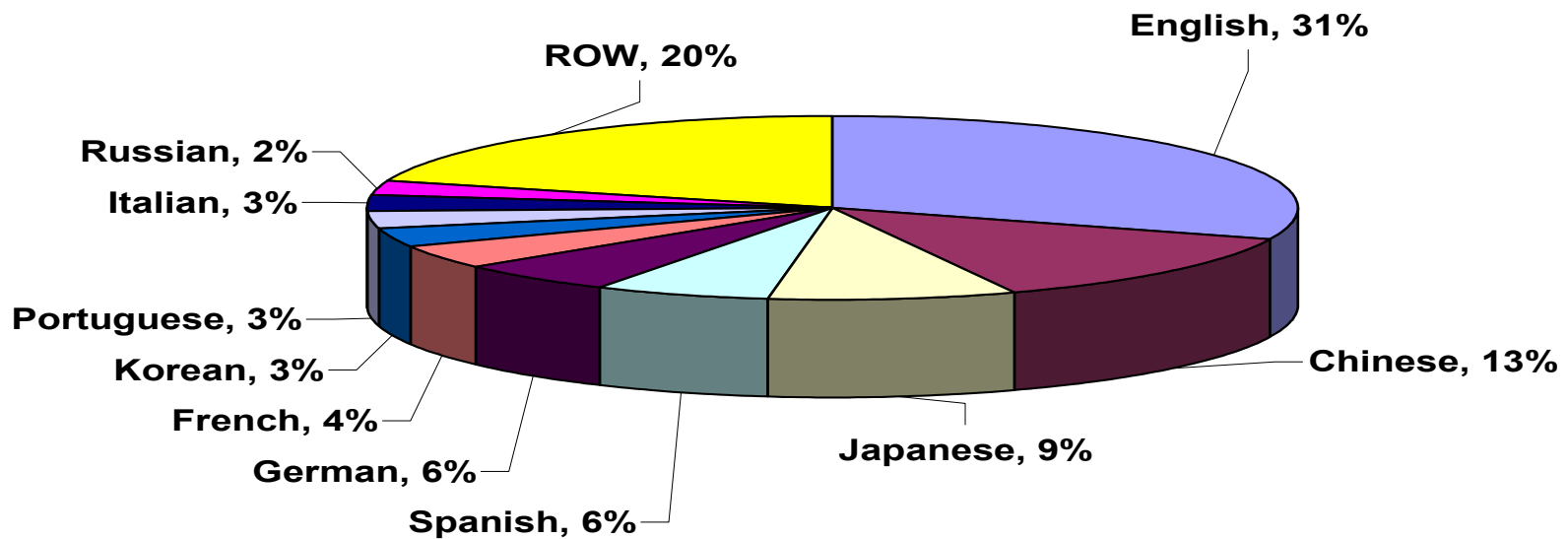
Top 10 countries by Internet users

(Source: various from www.internetworldstats.com)

Country	No. users/millions	Internet penetration as % total population	% of world users
USA	204	68%	20%
China	111	9%	11%
Japan	86	67%	9%
India	51	4.5%	5%
Germany	49	59%	5%
UK	38	63%	4%
South Korea	34	67%	3%
Italy	29	49%	3%
France	26	43%	3%
Brazil	26	14%	3%

What about language?

Source: Derived from data at internetworldstats.com





Major computing cycles

(Source: Morgan Stanley “Global technology/internet trends 2005”)

- Four major computing cycles over past 50 years
- Mainframe-> minicomputer-> PC-> PC internet

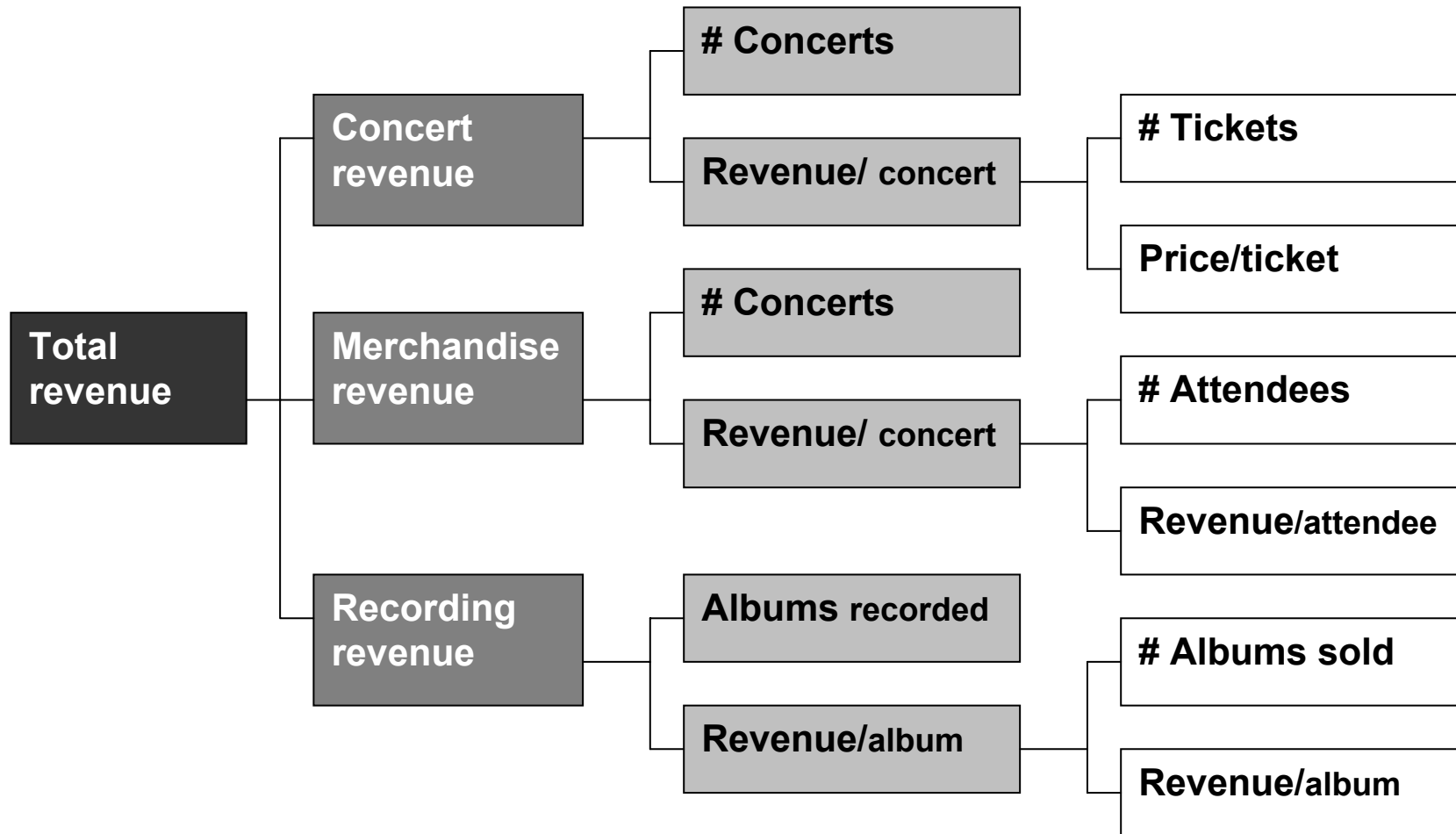
We are in /entering 2 most profound cycles ever

- PC internet (Broadband) -> mobile internet

Why Now?

- + Broadband becoming pervasive
- + Internet enabled mobile devices becoming pervasive
- + Global technology innovation may be at all time high

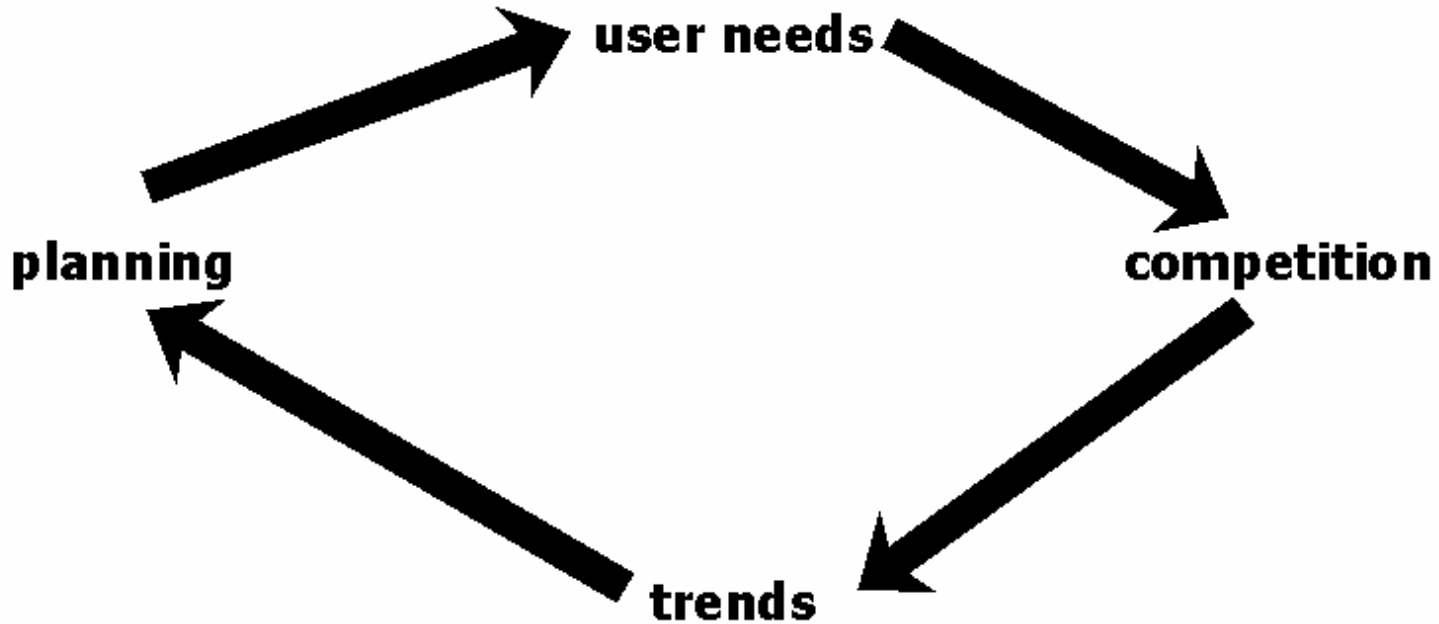
Grateful Dead – flexibility in business model



● ● ● | A final reminder

A final reminder

STRATEGIC PLANNING





Thank you!

- o Further information: E-mail
mary@marywaltham.com